## FINANCING

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## INCUMBENT LOCAL EXCHANGE CARRIERS

## Filing Requirements Checklist

(Applicable Regulation: 807 KAR 5:001, Sections 6 & 11)

| Case No   | t         | Jtility Name  | Receive  | d Date                     |                                     | Form Ci                                  | rculation Date   | e  |  |
|---|-----------|---|--|----------------------------|-------------------------------------|--|--|--|--|
| Instructions:  1) Each Division noted by checkmark ( ) is to complete its review and pass on within two days of receip 2) This form is to list <u>only</u> the specific filing deficiencies as identified in the regulations. If additional information is needed, an information request must be issued. 3) Staff member should use initials and list date review is completed. 4) Return to Docket Section following review by all Divisions. |           |   |  |                            |                                     |  |  |  |  |
| Reviewed by   | Following | Divisions:  Staff Me  | mber <u>D</u>  | <u>ate</u>                 |                                     |  |  |  |  |
|   |           |   | Division<br>1 Analysis<br>ing  |                            |                                     |  |  |  |  |
| Division<br>Responsible   | Law/Regu  | Lation Filing Requireme   | Require-<br>ent ment Met<br>YES NO                                   | Waiver<br><u>Requested</u> | F/A<br>Approve<br>Waiver?<br>YES NO | 90-Day<br>Require-<br>ment Met<br>YES NO | Waiver of<br>90-Day<br>Requirement<br><u>Requested</u> | F/A<br>Approve<br><u>Waiver?</u><br><u>YES</u> <u>NO</u> |  |
|   | 807 KAR 5 | 5:00 <u>1</u> :   |  |                            |                                     |  |  |  |  |
| Filings<br>Division   | Section 8 | B(1) Full name and post<br>address of applicar<br>reference to the pa<br>provision of law re<br>Commission approval   | t and a<br>rticular<br>quiring                                       |                            |                                     |  |  |  |  |
| Filings<br>Division   | Section 9 | of the original and 10 of the application an additional copy party named therein interested party.  | with for any   |                            |                                     |  |  |  |  |
| Legal   | Section 8 | tion, a certified of<br>the Articles of Ind<br>and all amendments<br>if the articles wer<br>the PSC in a prior<br>a reference to the<br>number of the prior | copy of corporation thereto or filed with proceeding, style and case |                            |                                     |  |  |  |  |

| Division<br>Responsible | Law/Regulation                   | Filing Requirement   | Require-<br>ment Met<br>YES NO                           | Waiver<br><u>Requested</u> | F/A<br>Approve<br><u>Waiver?</u><br><u>YES</u> NO | 90-Day<br>Require-<br>ment Met<br>YES NO | Waiver of<br>90-Day<br>Requirement<br><u>Requested</u> | F/A<br>Approv<br><u>Waiver</u><br><u>YES</u> N | <u>:?</u> |
|-------------------------|----------------------------------|--|--|----------------------------|---|--|--|--|-----------|
| Legal                   | KRS 278.300(2)                   | Every financing application shall be made under oath, be signed and filed on behind the utility by its preside a vice president, auditor, or other executive officer knowledge of the matters and duly designated by the | and shall half of ent, or by comptrolle having set forth |                            |   |  |  |  |           |
| Financial<br>Analysis   | 807 KAR 5:001:<br>Section 11(1)( | a)Description of applicant' property.  | s  |                            |   |  |  |  |           |
|                         |                                  | Statement of original cost of applicant's property arthe cost to the applicant, if different.  | nd   |                            |   |  |  |  |           |
| Financial<br>Analysis   | Section 11(1)                    | (b) If stock is to be issued:  | :  |                            |   |  |  |  |           |
| Andryoro                |                                  | Description of amount and kinds to be issued.  |  |                            |   |  |  |  |           |
|                         |                                  | <pre>If preferred stock, a   description of the   preferences.</pre>   |  |                            |   |  |  | -  |           |
|                         |                                  | If Bonds or Notes or Other Indebtedness is proposed:   | c  |                            |   |  |  |  |           |
|                         |                                  | Description of the amount(s).  |  |                            |   |  |  |  |           |
|                         |                                  | Full description of all terms  |  |                            |   |  |  |  |           |
|                         |                                  | <pre>Interest rate(s)Whether the debt is</pre>   |  |                            |   |  | _  |  |           |
|                         |                                  | to be secured and if so a description of how it's secured.   |  |                            |   |  | <del>-</del>   | —  |           |
| Financial S<br>Analysis | ection 11(1)(c)                  | Statement of how proceeds<br>are to be used. Should<br>show amounts for each type<br>of use (i.e., property,<br>debt refunding, etc.)  | <br>e  |                            |   |  | - —  |  |           |

| Division<br>Responsible Law/Regulation                   | Filing Requirement   | Requi<br><u>ment</u><br><u>YES</u> | Met | Waiver<br><u>Requested</u> | F/A<br>Appr<br><u>Waiv</u><br>YES | er? | 90-Da<br>Requi<br><u>ment</u><br><u>YES</u> | re- | Waiver of<br>90-Day<br>Requirement<br><u>Requested</u> | F/i<br>Appro<br>Waive<br>YES | ove<br>er? |
|--|--|------------------------------------|-----|----------------------------|-----------------------------------|-----|---|-----|--|------------------------------|------------|
| 807 KAR 5:001:   |  |                                    |     |                            |                                   |     |   |     |  |                              |            |
| Financial Section 11(1)(d)<br>Analysis                   | If proceeds are for property acquisition, give a full description thereof. Supply any contracts. | -                                  |     |                            |                                   |     |   |     |  |                              |            |
| Financial Section 11(1)(e)<br>Analysis                   | If proceeds are to refund outstanding obligations, give:   | _                                  |     |                            |                                   | _   |   |     |  |                              |            |
|  | Par value<br>Amount for which  |                                    |     |                            |                                   |     |   |     | <u> </u>   |                              |            |
|  | actually sold<br>Expenses and appli-   |                                    |     |                            | _                                 |     |   |     |  |                              |            |
|  | cation of proceedsDate of obligations  |                                    |     |                            |                                   |     |   | ٠   | <del></del>  |                              | _          |
|  | Total amount   |                                    |     | <del></del>                |                                   |     |   |     |  |                              |            |
|  | Time held  |                                    |     |                            |                                   |     |   |     |  |                              |            |
|  | Interest rate  |                                    | _   |                            |                                   | _   |   |     |  |                              |            |
|  | Payee  |                                    |     |                            | _                                 |     |   |     |  |                              |            |
| Financial Section 11(2)(a)<br>Analysis                   | Financial Exhibit<br>(See below)   |                                    |     |                            |                                   |     |   |     |  |                              |            |
| Financial Section 11(2)(b) Analysis                      | Copies of all trust deeds or mortgages. If previously filed, state case number.                  |                                    |     |                            |                                   |     |   |     |  |                              | _          |
| Engineering Section 11(2)(c) If property to be acquired: |  |                                    |     |                            |                                   |     |   |     |  |                              |            |
|  | Maps and plans of property.  |                                    |     |                            |                                   |     |   |     |  |                              |            |
| Financial Section 11(2)(c) Analysis                      | Detailed estimates<br>by USOA account number.  |                                    | —   |                            |                                   |     | _   | _   |  |                              |            |

| Division<br><u>Responsible</u> | Law/Regulation                      | n <u>Filing Requirement</u>   | Require<br><u>ment Me</u><br><u>YES</u> NO | <u>Requested</u> | F/A Approve Waiver? YES NO | 90-Day<br>Require-<br>ment Met<br>YES NO | Waiver of<br>90-Day<br>Requirement<br><u>Requested</u> | F/A<br>Approve<br>Waiver?<br>YES NO |
|--------------------------------|-------------------------------------|---|--|------------------|----------------------------|--|--|-------------------------------------|
|                                | TION BELOW IN SI<br>PLICATION WAS F | ECTIONS 6(1) THROUGH 6(9) SILED:  | SHOULD COV                                 | ER THE PERIOD    | ENDING NOT                 | MORE THAN                                | 1 90 DAYS PRIOR  | R TO DATE                           |
|                                | 807 KAR 5:001                       |   |  |                  |                            |  |  |                                     |
| Financial<br>Analysis          | Section 6(1)                        | Amount and types of stock authorized.   |  |                  |                            |  |  |                                     |
| Financial<br>Analysis          | Section 6(2)                        | Amount and types of stock issued and outstanding.   |  |                  |                            |  |  |                                     |
| Financial<br>Analysis          | Section 6(3)                        | Detail of preference terms of preferred stock   | . — –                                      |                  |                            |  | -  |                                     |
| Financial<br>Analysis          | Section 6(4)                        | Mortgages:  |  |                  |                            |  |  |                                     |
|                                |                                     | Date of ExecutionName of MortgagorName of Mortgagee or TrusteeAmount of Indebtedness Secured -Sinking Fund Provisions   |  |                  | ==                         | - =                                      | <del>-</del> <del></del>                               |                                     |
|                                |                                     |   |  |                  |                            |  |  |                                     |
|                                |                                     |   |  |                  |                            |  | - <del></del>  |                                     |
| Financial<br>Analysis          | Section 6(5)                        | cion 6(5)  Bonds: Amount Authorized Amount Issued Name of Utility  Who Issued Description of  Each Class Issued Date of Issue Date of Maturity How Secured Interest Paid in |  |                  |                            |  | =  |                                     |
|                                |                                     |   |  |                  |                            |  | _  |                                     |
|                                |                                     |   |  |                  |                            |  | <u> </u>   | = =                                 |
|                                |                                     |   |  |                  |                            |  |  |                                     |
|                                |                                     | Last Fiscal Year  |  |                  |                            |  | - —  |                                     |

| Division<br><u>Responsible</u> | Law/Regulation | Filing Requirement  | Require-<br>ment Met<br>YES NO | Waiver<br><u>Requested</u> | F/A<br>Approve<br>Waiver?<br>YES NO | 90-Day<br>Require-<br>ment Met<br>YES NO | Waiver of<br>90-Day<br>Requirement<br><u>Requested</u> | F/A<br>Approve<br>Waiver?<br>YES NO |
|--------------------------------|----------------|---|--------------------------------|----------------------------|-------------------------------------|--|--|-------------------------------------|
|                                | 807 KAR 5:001  |   |                                |                            |                                     |  |  |                                     |
| Financial<br>Analysis          | Section 6(6)   | Notes Outstanding:  |                                |                            |                                     |  |  |                                     |
| Analysis                       |                | Date of IssueAmountMaturity DateRate of InterestIn Whose FavorInterest Paid in Last Fiscal Yr.  |                                |                            |                                     |  |  |                                     |
| Financial<br>Analysis          | Section 6(7)   | Other Indebtedness: Description of Each ClaseHow Secured Description of Any Assumption of Indebtedness by Outside Party (i.e., any transfer) Interest Paid in Last Fiscal Yr. | ss                             |                            |                                     |  |  |                                     |
| Financial<br>Analysis          | Section 6(8)   | Rate and amount of<br>dividends paid during<br>the five (5) previous<br>fiscal years and the<br>amount of capital stock<br>on which dividends were<br>paid each year.         |                                |                            |                                     |  | - —  |                                     |
| Financial<br>Analysis          | Section 6(9)   | Detailed income statement and balance sheet.  |                                |                            |                                     |  | da Garanteen over farrin                               |                                     |